



Australian Balanced Funds Asset Allocation

In addition to the QSuper Balanced Fund and Colonial First State Balanced Fund in the Appendix of the book here are more asset allocation breakdowns of Balanced Funds in Australia.

Australian Super Balanced Fund

Investment objective: To outperform (after fees and taxes) the return of the median balanced fund and an average annual return of CPI + 4% over the medium to long term[†]

As at June 2016:

Australian Equities	25%
International Equities	32%
Private Equity	4%
Direct Property	10%
Infrastructure	11%
Fixed Interest	7%
Credit	7%
Cash	4%

REST Super Core Strategy

Investing objective: CPI + 3% per annum.

As at June 2016:

Australian Shares	19%
Overseas Shares	29%
Property	11%
Infrastructure	6%
Growth Alternatives	13%
Defensive Alternatives	10%
Bonds	6%
Cash Securities	6%

REST Super Balanced Fund

Investing objective: CPI + 2% per annum over the medium-term (rolling six year periods).

As at June 2016:

Australian Shares	14%
Overseas Shares	21%
Property	7%
Infrastructure	5%
Growth Alternatives	10%
Defensive Alternatives	13%
Bonds	10%
Cash Securities	20%

VicSuper Balanced Fund

As at June 2016:

Shares	40.9%
Alternatives	10%
Real Assets	17.5%
Fixed Interest	26.6%
Cash	5%